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TEA MARKET REPORT – Sale 27 held on Monday 11th November, 2024

CTC LEAF: 56,683 packages of tea on offer continued to meet with a strong demand.

BROKENS: All good liquoring Brokens were again a strong market and were fully firm to tending dearer following competition. Medium sorts were also a good market and were mostly firm on last. Plain types followed a similar trend and were about steady. BLF teas met with some demand at around last levels.

FANNINGS: Good liquoring Fannings were strongly competed for and generally sold at around last levels. Medium sorts were a good market and tended dearer whilst plain varieties were about firm to slightly easier. BLF teas met with some demand at around last levels.

DUST: 10,872 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last

levels. Mediums were fully firm and sold Tk.5/- to Tk.8/- less than last closely following quality. Plain/BLF Dusts also met with an improved demand and saw less withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders and Loose tea buyers continued to operate quite strongly particularly for all good liquoring varieties. Plain and BLF teas were a little less in demand which resulted in a little more withdrawals in these categories. Dusts met with an improved demand.

Our Catalogue: (Sale 27) Avg : Tk 213.02, Sold 78.98% , (Sale 26) Avg : Tk 213.85, Sold 81.78%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	235-240	230-235	Best	235-240	235-240	PD	160-288	185-281
Good	225-230	220-225	Good	225-230	225-230	RD	160-289	160-281
Medium	205-215	200-210	Medium	205-215	205-215	D	160-370	170-356
Plain	180-190	160-180	Plain	180-190	180-190	CD	160-290	221-406
BLF	160-165 nom	160 nom	BLF	160-165nom	160-170 nom	BLF	160-194	160-194

Exchange Rates 4th October, 2024 Sterling Pound 152.3950 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	341/-	GT
Fannings	Amtali a/c Sreemangal	GOF	10	270/-	Imam
Clonal Brokens	Amtali	GBOPS(BT2)	10	399/-	LC
Clonal Fannings	Amtali	GOFS(BT2)	10	348/-	Mintu
RD/PD (incl.Clone)	*Madhupur	RD(BT1)	10	335/-	Ispahani
D (incl.Clone)	* Madhupur	D(BT1)	10	370/-	AKT
CD (incl.Clone)	* Amrail	CD	10	290/-	GP

* Above price(s) realised in our catalogue

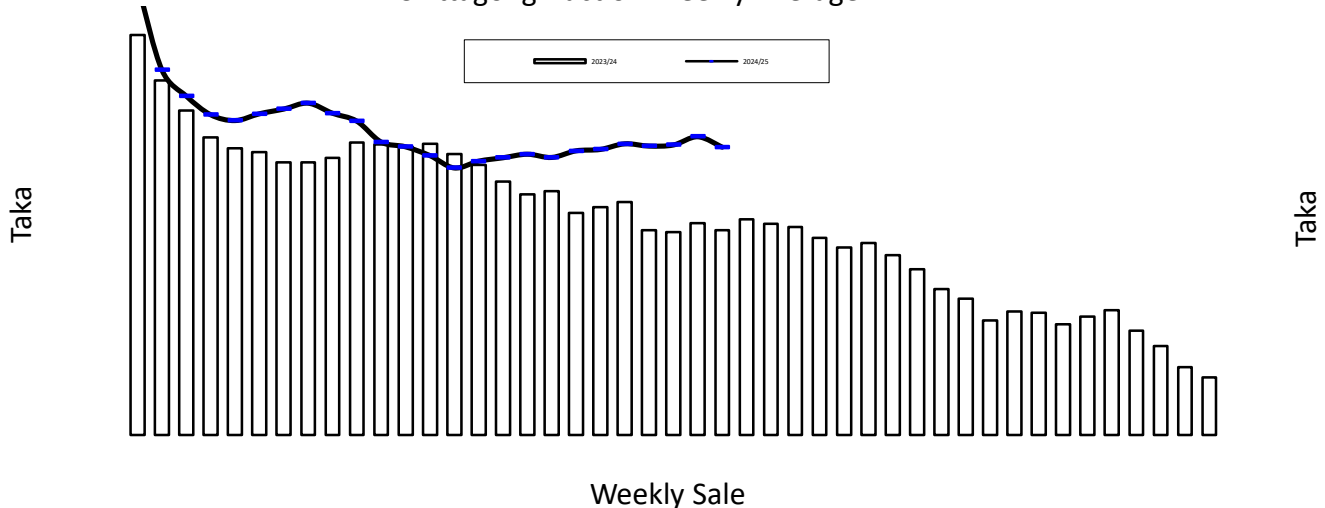
Offerings

Type	This Sale (Sale 27)				Next Sale (Sale 28)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	56,683	2,828,481.7	68,799	3,433,070.1	56,117	2,800,238.3	72,918	3,638,608
Dust	10,872	542,512.8	13,147	656,035.3	10,096	503,790.4	12,765	636,974
Total	67,555	3,370,994.5	81,946	4,089,105.4	66,213	3,304,028.7	85,683	4,275,582

Chittagong Auction Average - Sale 26

(Season 2024/25): Tk 210.96 & (Season 2023/24): Tk 180.42 & (Season 2022/23) :Tk 205.27

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 26

Updated on: 11th October 2024

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,925,454.0	174.55	1,966,341.7	209.12	38,405,260.6	77.5%	191.45	36,894,138.8	79.45%	208.37	-1,511,121.8	16.92
CTC DUST	433,974.2	206.37	439,652.3	219.38	10,218,746.0	22.5%	212.08	9,619,827.1	20.28%	222.71	-598,918.9	10.63
Sub-Total	2,359,428.0	180.41	2,405,994.0	210.99	48,625,006.6	99.9%	195.79	46,513,965.9	99.73%	211.34	-2,111,040.7	15.55
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,359,428.0	180.41	2,405,994.0	210.99	48,625,006.6	99.9%	195.79	46,514,268.6	99.73%	211.34	-2,110,738.1	15.55
Green Tea	19.5	1,666.67	19.4	1650.00	2,230.0	0.0%	801.88	12,078.9	0.00%	662.39	9,848.9	-139.49
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,359,447.5	180.42	2,406,013.4	211.01	48,627,264.1	99.9%	195.82	46,526,396.6	99.74%	211.46	-2,100,867.6	15.64
Other (s)	0.0	0.00	1248.7	116.20	200,953.6	0.1%	119.94	329,133.1	0.26%	119.64	128,179.5	-0.30
G.Total	2,359,447.5	180.42	2,407,262.1	210.96	48,828,217.7	100.0%	195.51	46,855,529.7	100%	210.82	-1,972,688.1	15.31

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	13,736.5	0.27%	222.75	-742.0	1.68
Internal	2,359,447.5	180.42	2,407,262.1	210.96	48,813,739.2	99.98%	195.50	46,841,793.2	99.73%	210.82	-1,971,946.0	15.32
Grand Total	2,359,447.5	180.42	2,407,262.1	210.96	48,828,217.7	100%	195.51	46,855,529.7	100%	210.82	-1,972,688.1	15.31

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	August	10.80	14.50	13.80	-1	49.10	54.60	49.53	-5.07
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

SILIGURI SALE 45- 6TH NOVEMBER, 2024

Leaf: Fair demand. Levels across all segments witnessed an easier trend and faced withdrawals. Dust: Good demand at irregular and easier levels. Internal mainstay. Blenders: TCPL/DTL were selective. HUL: silent.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	290-379	284-367	273-320
Medium/ Better Medium	237-284	231-278	237-267
Common / BLF	190-231	190-225	190-231

MOMBASA SALE 45- 4th & 5th NOVEMBER, 2024

Improved general demand for the 170,732 packages (11,633,637.00 kilos) in the market; 38.60% remained unsold.

CTC QUOTATIONS	BPI – USC	PF1 – USC	PD – USC	D1 – USC
Best	268 – 632	314 – 458	272 – 501	295 – 348
Good	255 – 341	311 – 353	290 – 328	270 – 312
Good Medium	255 – 355	306 – 347	260 – 315	270 – 302
Medium (KTDA)	200 – 248	200 – 267	200 – 316	200 – 230
Medium (Plantations)	125 – 272	138 – 232	187 – 270	190 – 217
Lower Medium	106 – 155	120 – 168	116 – 194	111 – 175
Plainer	090 – 112	070 – 122	097 – 144	092 – 132

KOLKATA/COONOOR SALE 41: No reports received this week.